Q1 FY26 Earnings Release

Enviro Infra delivers strong Q1 FY26 Performance

YoY Growth of 17% in Revenues; 25% in EBITDA & 42% in PAT

Robust Order Book of ₹ 20,512 Million in Execution and ₹ 9,459 Million in O&M (as on date)

Delhi, August 11th, 2025: Enviro Infra Engineers Ltd a leading infrastructure Company specializing in the design, construction, operation, and maintenance of Water and Wastewater Treatment Plants (WWTPs) and Water Supply Scheme Projects (WSSPs) for Government authorities across India today announced its Un-audited Financial Consolidated Results for the quarter ended June 30th, 2025.

Consolidated Key Financial Highlights:

(₹ Mn)

Particulars	Q1 FY26	Q1 FY25	YoY (%)	Q4FY25
Revenue from Operations	2,409.2	2,051.8	17.4%	3,929.2
EBIDTA*	642.1	512.8	25.2%	994.3
EBITDA Margin (%)	26. 7%	25.0%	170 bps	25.3%
PAT	424.8	299.7	41.8%	740.9
PAT Margin (%)	17.0%	14.4%	260 bps	18. 4%

**excluding other income*

For the quarter ended June 30th, 2025:

- Revenue from Operations stood at ₹ 2,409 million, marking a robust 17.4% YoY growth compared to Q1FY25, driven by efficient project execution and the conversion of a strong order book into billings.
- EBITDA for the quarter was ₹ 642 million, up 25.2% YoY, with an EBITDA margin of 26.7%.
- PAT for the quarter was ₹ 424.8 million, up 41.8% YoY, with a PAT margin of 17.0% higher by 260 bps.

Key Highlights:

- Foray into ZLD technology with a prestigious ₹ 395.5 Cr CETP project from MIDC, leveraging RO, UF & MVR technologies in Maharashtra.
- Secured ₹ 306.3 Cr STP EPC projects in Chhattisgarh, covering Ambikapur, Rajnandgaon & Korba, with long-term 15-year O&M.
- Bagged two major projects worth ₹ 221.26 Cr in Karnataka under KWSDRP – including advanced STPs with reuse of treated waste water, with solar panels.

- Expanded into renewable energy with two solar power projects totalling 69 MW (AC) capacity across Odisha (40 MW) and Maharashtra (29 MW).

- Strengthened national presence with high-value projects across Maharashtra, Chhattisgarh, Karnataka, Haryana, Punjab & Odisha, demonstrating execution capabilities across geographies and technologies.

Commenting on the overall performance of the Company, Mr. Sanjay Jain, Chairman & Whole-Time Director, Enviro Infra Engineers Ltd, said – "*I am pleased to report that we have delivered another quarter of robust growth, with revenue up 17.4% YoY, EBITDA 25.2% and PAT surging 41.8%, underscoring our operational strength and execution excellence. This performance was driven by efficient delivery of a strong order book and strategic wins across diverse geographies and technologies.*

During the quarter, we entered the ZLD space with a landmark ₹ 395.50 crore CETP project from MIDC, secured major STP and sewer network projects in Chhattisgarh and Karnataka worth over ₹ 527 crore, and expanded into renewable energy with 69 MW of solar capacity across Odisha and Maharashtra.

With a growing national footprint and a healthy project pipeline, we remain confident in sustaining our growth momentum while advancing our vision of delivering sustainable water, wastewater, and clean energy solutions for India's urban transformation."

About Enviro Infra Engineers Limited:

Enviro Infra Engineers Ltd is a leading infrastructure company specializing in the design, construction, operation, and maintenance of Water and Wastewater Treatment Plants (WWTPs) and Water Supply Scheme Projects (WSSPs) for government authorities across India. Our expertise spans Sewage Treatment Plants (STPs), Sewerage Schemes (SS), Common Effluent Treatment Plants (CETPs), Water Treatment Plants (WTPs), pumping stations, and water supply pipelines. With a strong track record of delivering high-quality, sustainable, and Zero Liquid Discharge (ZLD) compliant treatment solutions, we have successfully executed 53 projects till date We are committed to sustainable development and environmental responsibility by integrating "Waste to Energy" initiatives, including solar power plants and Compressed Bio Gas (CBG) plants in our projects.

With a dedicated in-house team of engineers and strategic joint venture partnerships, we ensure excellence in execution while adhering to the highest industry and regulatory standards. Our projects are funded through key government initiatives such as the Atal Mission for Rejuvenation and Urban Transformation (AMRUT), the National Mission for Clean Ganga (NMCG), and the Jal Jeevan Mission (JJM), reinforcing our commitment to strengthening India's water infrastructure.

For more information visit: www.eiel.in

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