

MANISH JAIN
A-2/309, SUNRISE APARTMENTS, SECTOR – 13
ROHINI, NEW DELHI - 110089
T:011-40591549 E: manish@eiepl.in

Date: 26.06.2024

To,

The Board of Directors,
Enviro Infra Engineers Limited

Unit No 201, Second Floor, Plot No. B, CSC/OCF-01,
RG Metro Arcade, Sector -11, Rohini,
Delhi North West 110085, India

AND

Hem Securities Limited

203, Jaipur Tower,
Opp. A.I.R, M.I. Road,
Jaipur – 302001

(Hem Securities Limited referred to as the “Book Running Lead Manager” or the “BRLM”)

Re: Proposed Initial public offering of equity shares of face value of Rs. 10 each (“Equity Shares” and such initial public offer, an “IPO” or “Offer”) of Enviro Infra Engineers Limited (the “Company”).

I, Manish Jain hereby give my consent to my name being included as Managing Director of the Company, along with my DIN, address, qualifications, work experience and any other information as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended in the Draft Red Herring Prospectus (“DRHP”) to be filed by the Company with the Securities and Exchange Board of India (the “SEBI”) and any relevant stock exchange(s) where the Equity Shares of the Company are proposed to be listed (“Stock Exchanges”), and the Red Herring Prospectus (“RHP”) and the Prospectus intended to be filed by the Company with the SEBI, the Stock Exchanges and the Registrar of Companies, Delhi (the “RoC”), in respect of the Offer.

I confirm that I will immediately inform the Company and the Book Running Lead Manager (“BRLM”), appointed as such for the purpose of the Offer, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date



of commencement of listing and trading of the Equity Shares issued pursuant to the Offer on the Stock Exchanges.

I further confirm that the above information in relation to us is true, correct, accurate and complete.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM and the legal counsel in relation to the Offer. I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Offer.

All capitalized terms not defined herein would have the same meaning as attributed to it in the DRHP of the Company.

Sincerely,



Name: Manish Jain

Designation: Managing Director

Cc:

BRLM to the Offer

Hem Securities Limited

904, A Wing, 9th Floor, Naman Midtown
Senapati Bapat Marg, Prabhadevi Station,
Lower Parel, Mumbai-400013

Legal Counsel to the Offer

Desai & Diwanji

Lentin Chambers,
Dalal Street,
Fort, Mumbai – 400 001

SANJAY JAIN
B-6/83, SECTOR – 11, ROHINI, NEW DELHI - 110085
T:011-40591549 E: sanjay@ciepl.in

Date: 26.06.2024

To,

**The Board of Directors,
Enviro Infra Engineers Limited**

Unit No 201, Second Floor, Plot No. B, CSC/OCF-01,
RG Metro Arcade, Sector -11, Rohini,
Delhi North West 110085, India

AND

Hem Securities Limited

203, Jaipur Tower,
Opp. A.I.R, M.I. Road,
Jaipur – 302001

(**Hem Securities Limited** referred to as the “**Book Running Lead Manager**” or the “**BRLM**”)

Re: Proposed Initial public offering of equity shares of face value of Rs. 10 each (“Equity Shares” and such initial public offer, an “IPO” or “Offer”) of Enviro Infra Engineers Limited (the “Company”).

I, Sanjay Jain hereby give my consent to my name being included as Chairman & Whole Time Director of the Company, along with my DIN, address, qualifications, work experience and any other information as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended in the Draft Red Herring Prospectus (“**DRHP**”) to be filed by the Company with the Securities and Exchange Board of India (the “**SEBI**”) and any relevant stock exchange(s) where the Equity Shares of the Company are proposed to be listed (“**Stock Exchanges**”), and the Red Herring Prospectus (“**RHP**”) and the Prospectus intended to be filed by the Company with the SEBI, the Stock Exchanges and the Registrar of Companies, Delhi (the “**RoC**”), in respect of the Offer.

I confirm that I will immediately inform the Company and the Book Running Lead Manager (“**BRLM**”), appointed as such for the purpose of the Offer, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Offer on the Stock Exchanges.

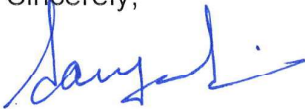


I further confirm that the above information in relation to us is true, correct, accurate and complete.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM and the legal counsel in relation to the Offer. I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Offer.

All capitalized terms not defined herein would have the same meaning as attributed to it in the DRHP of the Company.

Sincerely,



Name: Sanjay Jain

Designation: Chairman & Whole Time Director

Cc:

BRLM to the Offer

Hem Securities Limited

904, A Wing, 9th Floor, Naman Midtown

Senapati Bapat Marg, Prabhadevi Station,

Lower Parel, Mumbai-400013

Legal Counsel to the Offer

Desai & Diwanji

Lentin Chambers,

Dalal Street,

Fort, Mumbai – 400 001

RITU JAIN
B-6/83, SECTOR – 11, ROHINI, NEW DELHI - 110085
T:011-40591549 E: ritu@ciepl.in

Date: 26.06.2024

To,

**The Board of Directors,
Enviro Infra Engineers Limited**

Unit No 201, Second Floor, Plot No. B, CSC/OCF-01,
RG Metro Arcade, Sector -11, Rohini,
Delhi North West 110085, India

AND

Hem Securities Limited

203, Jaipur Tower,
Opp. A.I.R, M.I. Road,
Jaipur – 302001

(Hem Securities Limited referred to as the “Book Running Lead Manager” or the “BRLM”)

Re: Proposed Initial public offering of equity shares of face value of Rs. 10 each (“Equity Shares” and such initial public offer, an “IPO” or “Offer”) of Enviro Infra Engineers Limited (the “Company”).

I, Ritu Jain hereby give my consent to my name being included as Non-Executive Director of the Company, along with my DIN, address, qualifications, work experience and any other information as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended in the Draft Red Herring Prospectus (“DRHP”) to be filed by the Company with the Securities and Exchange Board of India (the “SEBI”) and any relevant stock exchange(s) where the Equity Shares of the Company are proposed to be listed (“Stock Exchanges”), and the Red Herring Prospectus (“RHP”) and the Prospectus intended to be filed by the Company with the SEBI, the Stock Exchanges and the Registrar of Companies, Delhi (the “RoC”), in respect of the Offer.

I confirm that I will immediately inform the Company and the Book Running Lead Manager (“BRLM”), appointed as such for the purpose of the Offer, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Offer on the Stock Exchanges.

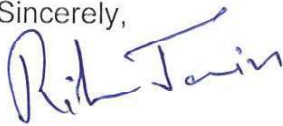


I further confirm that the above information in relation to us is true, correct, accurate and complete.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM and the legal counsel in relation to the Offer. I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Offer.

All capitalized terms not defined herein would have the same meaning as attributed to it in the DRHP of the Company.

Sincerely,



Name: Ritu Jain

Designation: Non-Executive Director

Cc:

BRLM to the Offer

Hem Securities Limited

904, A Wing, 9th Floor, Naman Midtown
Senapati Bapat Marg, Prabhadevi Station,
Lower Parel, Mumbai-400013

Legal Counsel to the Offer

Desai & Diwanji

Lentin Chambers,
Dalal Street,
Fort, Mumbai – 400 001

ANIL GOYAL
1-B, Sangram Colony, C-Scheme, Jaipur - 302001
M: 9829055489 E: anil@srgoyal.com

Date: 26.06.2024

To,

The Board of Directors,
Enviro Infra Engineers Limited
Unit No 201, Second Floor, Plot No. B, CSC/OCF-01,
RG Metro Arcade, Sector -11, Rohini,
Delhi North West 110085, India

AND

Hem Securities Limited
203, Jaipur Tower,
Opp. A.I.R, M.I. Road,
Jaipur – 302001

(Hem Securities Limited referred to as the “Book Running Lead Manager” or the “BRLM”)

Re: Proposed Initial public offering of equity shares of face value of Rs. 10 each (“Equity Shares” and such initial public offer, an “IPO” or “Offer”) of Enviro Infra Engineers Limited (the “Company”).

I, Anil Goyal hereby give my consent to my name being included as Independent Director of the Company, along with my DIN, address, qualifications, work experience and any other information as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended in the draft red herring prospectus (“DRHP”) to be filed by the Company with the Securities and Exchange Board of India (the “SEBI”) and any relevant stock exchange(s) where the Equity Shares of the Company are proposed to be listed (“Stock Exchanges”), and the red herring prospectus (“RHP”) and the prospectus intended to be filed by the Company with the SEBI, the Stock Exchanges and the Registrar of Companies, Delhi (the “RoC”), in respect of the Offer.

I confirm that I will immediately inform the Company and the Book Running Lead Manager (“BRLM”), appointed as such for the purpose of the Offer, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication, the information stated in this letter

Anil Goyal

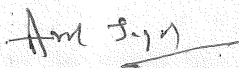
should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the offer on the Stock Exchanges.

I further confirm that the above information in relation to us is true, correct, accurate and complete.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM and the legal counsel in relation to the Offer. I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Offer.

All capitalized terms not defined herein would have the same meaning as attributed to it in the DRHP of the Company.

Sincerely,



Name: Anil Goyal

Designation: Independent Director

Cc:

BRLM to the Offer

Hem Securities Limited

904, A Wing, 9th Floor, Naman Midtown

Senapati Bapat Marg, Prabhadevi Station,

Lower Parel, Mumbai-400013

Legal Counsel to the Offer

Desai & Diwanji

Lentin Chambers,

Dalal Street,

Fort, Mumbai – 400 001

ASEEM JAIN
G-64, Roshanara Plaza Complex,
Roshanara Road, New Delhi-110007
M: 09811279781 E: aseem_cost@yahoo.com

Date: 26.06.2024

To,

The Board of Directors,
Enviro Infra Engineers Limited

Unit No 201, Second Floor, Plot No. B, CSC/OCF-01,
RG Metro Arcade, Sector -11, Rohini,
Delhi North West 110085, India

AND

Hem Securities Limited

203, Jaipur Tower,
Opp. A.I.R, M.I. Road,
Jaipur – 302001

(**Hem Securities Limited** referred to as the “**Book Running Lead Manager**” or the “**BRLM**”)

Re: Proposed Initial public offering of equity shares of face value of Rs. 10 each (“Equity Shares” and such initial public offer, an “IPO” or “Offer”) of Enviro Infra Engineers Limited (the “Company”).

I, Aseem Jain hereby give my consent to my name being included as Independent Director of the Company, along with my DIN, address, qualifications, work experience and any other information as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended in the draft red herring prospectus (“**DRHP**”) to be filed by the Company with the Securities and Exchange Board of India (the “**SEBI**”) and any relevant stock exchange(s) where the Equity Shares of the Company are proposed to be listed (“**Stock Exchanges**”), and the red herring prospectus (“**RHP**”) and the prospectus intended to be filed by the Company with the SEBI, the Stock Exchanges and the Registrar of Companies, Delhi (the “**RoC**”), in respect of the Offer.



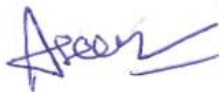
I confirm that I will immediately inform the Company and the Book Running Lead Manager (“**BRLM**”), appointed as such for the purpose of the Offer, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the offer on the Stock Exchanges.

I further confirm that the above information in relation to us is true, correct, accurate and complete.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM and the legal counsel in relation to the Offer. I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Offer.

All capitalized terms not defined herein would have the same meaning as attributed to it in the DRHP of the Company.

Sincerely,



Name: Aseem Jain

Designation: Independent Director

Cc:

BRLM to the Offer

Hem Securities Limited

904, A Wing, 9th Floor, Naman Midtown
Senapati Bapat Marg, Prabhadevi Station,
Lower Parel, Mumbai-400013

Legal Counsel to the Offer

Desai & Diwanji

Lentin Chambers,
Dalal Street,
Fort, Mumbai – 400 001

NUTAN GUHA BISWAS
UTH-171, DLF Ultima, Sector-81, Gurugram, Haryana - 122004
M: 9868047016 E: nutanguha@hotmail.com

Date: 26.06.2024

To,

**The Board of Directors,
Enviro Infra Engineers Limited**

Unit No 201, Second Floor, Plot No. B, CSC/OCF-01,
RG Metro Arcade, Sector -11, Rohini,
Delhi North West 110085, India

AND

Hem Securities Limited

203, Jaipur Tower,
Opp. A.I.R, M.I. Road,
Jaipur – 302001

(**Hem Securities Limited** referred to as the “**Book Running Lead Manager**” or the “**BRLM**”)

Re: Proposed Initial public offering of equity shares of face value of Rs. 10 each (“Equity Shares” and such initial public offer, an “IPO” or “Offer”) of Enviro Infra Engineers Limited (the “Company”).

I, Nutan Guha Biswas hereby give my consent to my name being included as Independent Director of the Company, along with my DIN, address, qualifications, work experience and any other information as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended in the draft red herring prospectus (“**DRHP**”) to be filed by the Company with the Securities and Exchange Board of India (the “**SEBI**”) and any relevant stock exchange(s) where the Equity Shares of the Company are proposed to be listed (“**Stock Exchanges**”), and the red herring prospectus (“**RHP**”) and the prospectus intended to be filed by the Company with the SEBI, the Stock Exchanges and the Registrar of Companies, Delhi (the “**RoC**”), in respect of the Offer.

I confirm that I will immediately inform the Company and the Book Running Lead Manager (“**BRLM**”), appointed as such for the purpose of the Offer, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication, the information stated in this letter

Nutan Guha Biswas

should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the offer on the Stock Exchanges.

I further confirm that the above information in relation to us is true, correct, accurate and complete.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM and the legal counsel in relation to the Offer. I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Offer.

All capitalized terms not defined herein would have the same meaning as attributed to it in the DRHP of the Company.

Sincerely,



Name: Nutan Guha Biswas

Designation: Independent Director

Cc:

BRLM to the Offer

Hem Securities Limited

904, A Wing, 9th Floor, Naman Midtown
Senapati Bapat Marg, Prabhadevi Station,
Lower Parel, Mumbai-400013

Legal Counsel to the Offer

Desai & Diwanji

Lentin Chambers,
Dalal Street,
Fort, Mumbai – 400 001



CONSENT LETTER FROM THE BOOK RUNNING LEAD MANAGER

To,

The Board of Directors,
Enviro Infra Engineers Limited
Unit No 201, Second Floor, Plot No. B, CSC/OCF-01,
RG Metro Arcade, Sector -11, Rohini,
Delhi North West 110085, India

AND

Hem Securities Limited
203, Jaipur Tower,
Opp. A.I.R, M.I. Road,
Jaipur – 302001

(Hem Securities Limited referred to as the “Book Running Lead Manager” or the “BRLM”)

Re: Proposed Initial public offering of equity shares of face value of Rs. 10 each (“Equity Shares” and such initial public offer, an “IPO” or “Offer”) of Enviro Infra Engineers Limited (the “Company”).

We, **Hem Securities Limited**, do hereby consent to act as book running lead manager to the Offer and to our name and the details mentioned herein, being inserted as a book running lead manager to the Offer in the Draft red herring prospectus (“**DRHP**”) intended to be filed by the Company with the Securities and Exchange Board of India (the “**SEBI**”) and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the “**Stock Exchanges**”) and the red herring prospectus (“**RHP**”) and the prospectus (“**Prospectus**”) intended to be filed with the Registrar of Companies, Delhi (“**RoC**”) and thereafter filed with the SEBI and the Stock Exchanges, as well as in any other documents including publicity material, research reports, presentations or press releases, which the Company intends to issue in relation to the Offer (the “**Offer Documents**”).

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Offer. The following details with respect to us may be disclosed in the Offer Documents.

| | |
|----------------------------|---|
| Logo |  |
| Name | HEM SECURITIES LIMITED |
| Address | 904, A Wing, Naman Midtown, Senapati Bapat Marg, Elphinstone Road, Lower Parel, Mumbai 400 013, Maharashtra, India |
| Telephone No | +91 22 4906 0000 |
| E-mail id | ib@hemsecurities.com |
| Investor Grievance e-mail: | redressal@hemsecurities.com |





| | |
|--------------------------|--|
| Website | www.hemsecurities.com |
| Contact Person | Roshni Lahoti |
| SEBI Registration Number | INM000010981 |

We further confirm that the above information in relation to us is true, correct, accurate, complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we are not an associate of the Company in terms of the Securities and Exchange Board of India (Merchant Banking) Regulations, 1992, as amended.

We confirm that neither we nor our associates hold any Equity Shares of the Company.

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues.

We confirm that we will immediately communicate any changes in writing in the above information to the Company, other book running lead manager to the Offer ("**BRLM**") until the date when the Equity Shares that are allotted and transferred in the Offer, commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLM and the appointed in relation to the Offer, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter, including any annexures hereto, is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM and the legal counsel in relation to the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For and on behalf of **Hem Securities Limited**

Authorized signatory
Name: Prateek Jain
Date: June 25, 2024

Cc:

BRLM to the Offer

Hem Securities Limited
904, A Wing, 9th Floor, Naman Midtown
Senapati Bapat Marg, Prabhadevi Station,
Lower Parel, Mumbai-400013



Hem Securities Ltd.

Building Your Wealth Through Values

Member: BSE, CDSL-DP
Category 1 Merchant Banker, Portfolio Manager
Sebi Regd. No.: IN-DP-CDSL-568-2021, BSE-INZ000168034
M.B.-INM000010981, P. M. -INP000006794
CIN: U67120RJ1995PLC010390
www.hemsecurities.com

Legal Counsel to the Offer

Desai & Diwanji
Lentin Chambers,
Dalal Street,
Fort, Mumbai – 400 001

Encl.: As above



Annexure A

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a book running lead manager are true, correct, accurate, complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision:

| | |
|---|--|
| 1. Registration Number: | INM000010981 |
| 2. Date of registration / Renewal of registration: | August 01, 2012 |
| 3. Date of expiry of registration: | NA |
| 4. If applied for renewal, date of application: | NA |
| 5. Any communication from SEBI prohibiting Hem Securities Limited from acting as lead manager | No |
| 6. Any enquiry/investigation being conducted by SEBI | No |
| 7. Period up to which registration/ renewal fees has been paid: | For the period from FY 2024-25 to FY 2026-27 |
| 8. Details of any penalty imposed by SEBI | Nil |

मर्चेट बैंककार

प्रारूप ख
FORM B

MERCHANT BANKER

भारतीय प्रतिभूति और विनियम बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

002616

(मर्चेट बैंककार) विनियम, 1992
(MERCHANT BANKERS) REGULATIONS, 1992

(विनियम 8)
(regulation 8)

Regulation 8A

रजिस्ट्रीकरण प्रमाणपत्र
CERTIFICATE OF REGISTRATION

PERMANENT REGISTRATION

- I. बोर्ड, उसके द्वारा बनाए गए नियमों और विनियमों के साथ पठित भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए इसके द्वारा प्रवर्ग I/ II/ III/ IV में मर्चेट बैंककार के रूप में
- I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder the Board hereby grants a certificate of registration to

HEM SECURITIES LTD.
203, JAIPUR TOWER
OPP. ALL INDIA RADIO
M.I. ROAD
JAIPUR 302001

को नियमों में शर्तों के अधीन रहते हुए और विनियमों के अनुसार निम्नलिखित क्रियाकलाप करने का रजिस्ट्रीकरण प्रमाणपत्र देता है :- as a merchant banker in Category I/ II/ III/ IV subject to conditions in the rules and in accordance with the regulations to carry out following activities :-

- *1. किसी निर्गमन का प्रबंध जिसके अन्तर्गत प्रोस्पेक्टस तैयार करना, निर्गमन से संबंधित जानकारी एकत्र करना, वित्तपोषण संरचना अवधारित करना, वित्तदाताओं से संबंध बनाना, अंतिम आबंटन और अधिक आवेदन धनराशि का प्रतिदाय है। Management of any issue, including preparation of prospectus, gathering information relating to the issue, determining financing structure, tie up of financiers, final allotment and refund of excess application money.
 - *2. विनिधान सलाहकार। Investment Adviser
 - *3. निर्गमनों का निम्नांकन। Underwriting of Issues.
 - *4. संविभाग प्रबंध सेवाएं। Portfolio Management Services.
 - *5. किसी निर्गमन के प्रबंधक, परामर्शी या सलाहकार जिनके अन्तर्गत निगमित सलाहकार सेवाएं हैं। Manager, Consultant or Adviser to any issue including corporate advisory services.
 - *6. परामर्शी या सलाहकार। Consultant or Adviser.
- (*जो लागू न हो उसे काट दें) (*Delete whichever are not applicable)

II. मर्चेट बैंककार के लिए रजिस्ट्रीकरण कोड

II. Registration Code for the merchant banker is MB /

INM000010981

III. यह प्रमाणपत्र

This certificate of Registration shall be valid for permanent

III. This Certificate shall be valid from unless suspended or cancelled by the Board

तक विधिमानी होगा और जैसे भारतीय प्रतिभूति और विनियम बोर्ड (मर्चेट बैंककार) विनियम, 1992 में विनिर्दिष्ट है नवीकृत किया जा सकेगा।
and may be renewed as specified in regulation 9 of the Securities and Exchange Board of India (Merchant Banker(s) Regulations, 1992.

आदेश द्वारा
By order



K. SARAVANAN

भारतीय प्रतिभूति और विनियम बोर्ड

के लिए और उसकी ओर से

For and on behalf of

Securities and Exchange Board of India

स्थान Place

MUMBAI

तारीख Date

AUGUST 01, 2012



Hem Finlease Pvt. Ltd.

Building Your Wealth Through Values

Member : NSE, BSE
NSE Member Code-11100,
BSE Member Code-6741
Sebi Regd. No. INZ000167734
CIN:U65910RJ1996PTC011799
www.hemsecurities.com

CONSENT LETTER FROM THE SYNDICATE MEMBER

To,

**The Board of Directors,
Enviro Infra Engineers Limited**
Unit No 201, Second Floor, Plot No. B, CSC/OCF-01,
RG Metro Arcade, Sector -11, Rohini,
Delhi North West 110085, India

AND


Hem Securities Limited
203, Jaipur Tower,
Opp. A.I.R, M.I. Road,
Jaipur – 302001

(Hem Securities Limited referred to as the “Book Running Lead Manager” or the “BRLM”)

Re: Proposed Initial public offering of equity shares of face value of Rs. 10 each (“Equity Shares” and such initial public offer, an “IPO” or “Offer”) of Enviro Infra Engineers Limited (the “Company”).

We, Hem Finlease Pvt. Ltd., do hereby consent to act as a Syndicate Member to the Offer and to our name and the details mentioned herein being inserted as a Syndicate Member to the Issue and the red herring prospectus (“RHP”) and the prospectus (“Prospectus”) intended to be filed with the Registrar of Companies, Delhi (“RoC”) and thereafter to be filed with the Securities and Exchange Board of India (the “SEBI”) and the stock exchanges where the Equity Shares are proposed to be listed (the “Stock Exchanges”), as well as in other documents in relation to the Offer (the “Offer Documents”).

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Offer. The following details with respect to us may be disclosed in the offer Documents:

| | |
|---------------------------------|---|
| Name | Hem Finlease Pvt. Ltd. |
| Address | 203, Jaipur Tower, M.I. Road, Jaipur, Rajasthan, India, 302001 |
| Telephone No | 0141-4051000 |
| E-mail id | ashoks@hemsecurities.com |
| Website | www.hemsecurities.com |
| Contact Person | Ashok Soni |
| SEBI Registration Number | INZ000167734 |
| Logo |  |

Ashok Soni



Hem Finlease Pvt. Ltd.

Building Your Wealth Through Values

Member : NSE, BSE
NSE Member Code-11100,
BSE Member Code-6741
Sebi Regd. No. INZ000167734
CIN:U65910RJ1996PTC011799
www.hemsecurities.com

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues.

We further confirm that the above information in relation to us is true, correct, accurate, complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the Company, book running lead manager to the Issue ("**BRLM**") and the legal counsel in relation to the Offer until the date when the Equity Shares that are allotted and transferred in the Offer, commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLM and the legal counsel, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter, including any annexures hereto is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM and the legal counsel in relation to the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For and on behalf of Hem Finlease Pvt. Ltd.

Authorized signatory

Name: Prateek Jain

Date: November 14, 2024

Cc:

BRLM to the Offer

Hem Securities Limited

904, A Wing, 9th Floor, Naman Midtown
Senapati Bapat Marg, Prabhadevi Station,
Lower Parel, Mumbai-400013

Legal Counsel to the Offer

Desai & Diwanji

Lentin Chambers,
Dalal Street,
Fort, Mumbai – 400 001

Encl.: As above



Hem Finlease Pvt. Ltd.

Building Your Wealth Through Values

Member : The National Stock Exchange of India Ltd.

Sebi Regd. No. INZ000167734

CIN : U65910RJ1996PTC011799

www.hemsecurities.com

Annexure A

| | |
|---|--------------------------------|
| 1. Registration Number: | INZ000167734 |
| 2. Date of registration / Renewal of registration: | March 15, 2018 |
| 3. Date of expiry of registration: | NA |
| 4. If applied for renewal, date of application: | NA |
| 5. Any communication from SEBI prohibiting us from acting as a syndicate member | No |
| 6. Any inquiry/investigation being conducted by SEBI | No |
| 7. Period up to which registration/renewal fees have been paid | For the period upto March 2025 |
| 8. Details of any penalty imposed by SEBI | Nil |

Prateek Jain

प्ररूप घ
FORM D

भारतीय प्रतिभूति और विनियम बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

(स्टॉक दलाल और उप-दलाल) विनियम, 1992
(STOCK BROKERS AND SUB-BROKERS) REGULATIONS, 1992

0000657

(विनियम 6 तथा 10B / Regulations 6 and 10B)

रजिस्ट्रीकरण प्रमाणपत्र
CERTIFICATE OF REGISTRATION

बोर्ड, भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 के अधीन बनाये गये नियमों और विनियमों के साथ पठित उस अधिनियम की धारा 12 की उप-धारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए

In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

HEM FINLEASE PRIVATE LIMITED
Trade Name: HEM FINLEASE PRIVATE LIMITED
203, JAIPUR TOWER
OPP. A.I.R., M.I. ROAD
JAIPUR
RAJASTHAN
302001

को प्रतिभूतियों में क्रय, विक्रय या व्यौहार / व्यापारों के समाशोधन तथा निपटान के क्रियाकलाप करने के लिए और ऐसे अन्य क्रियाकलाप जो स्टॉक एक्सचेंज (एक्सचेंजों) / समाशोधन निगम (निगमों) द्वारा अनुज्ञात हों करने के लिए, बोर्ड द्वारा, समय-समय पर, उसके लिए विनिर्दिष्ट शर्तों के अध्वधीन, स्टॉक दलाल / सांपत्तिक व्यापारिक सदस्य / समाशोधन सदस्य के रूप में रजिस्ट्रीकरण प्रमाणपत्र एतद्वारा प्रदान करता है।

as a

Stock Broker

stock broker / proprietary trading member / clearing member for carrying on the activities of buying, selling or dealing in securities / clearing and settlement of trades and for carrying on such other activities as are permitted by stock exchange(s)/ clearing corporation(s), subject to the conditions specified therefor, from time to time, by the Board.

आवंटित रजिस्ट्रीकरण संख्या निम्नानुसार है / Registration number allotted is as under: INZ000167734

यह प्रमाणपत्र तब तक विधिमान्य रहेगा जब तक यह विनियमों के अनुसार निलंबित या रद्द नहीं हो जाता।

This certificate shall be valid till it is suspended or cancelled in accordance with the Regulations.



आदेश द्वारा / By order

भारतीय प्रतिभूति और विनियम बोर्ड के लिए और की ओर से
For and on behalf of Securities and Exchange Board of India

ANUPMA CHADHA

प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory

तारीख / Date : March 15, 2018

DESAI & DIWANJI

ADVOCATES AND SOLICITORS
Forbes Building, 4th Floor, Charanjit Rai Marg,
Fort, Mumbai- 400001
Tel.: [+91 \(22\) 4560 1000](tel:+91(22)45601000)
Fax.: [+91 \(22\) 4560 1001](tel:+91(22)45601001)
www.desaidiwanji.com

Date: November 15, 2024

To,

**The Board of Directors,
Enviro Infra Engineers Limited**
Unit No.201, R.G. Metro Arcade
Sector -11, Rohini, Delhi-110085.

Re: Proposed initial public offering of equity shares of face value of Rs. 10 each (“Equity Shares” and such initial public offer, an “IPO” or “Offer”) of Enviro Infra Engineers Limited (the “Company”).

Dear Sirs,

We, Desai & Diwanji, do hereby consent to act as Legal Counsel to the Offer and to our name and details being inserted as the “Legal Counsel to the Offer” in Red Herring Prospectus (**RHP**) and Prospectus (together, the '**Offer Documents**') which the Company intends to file with the Registrar of Companies, Delhi (**RoC**) Securities and Exchange Board of India (**SEBI**), the BSE Limited (**BSE**) and the National Stock Exchange of India Limited (together, the '**Stock Exchanges**') where the Equity Shares of the Company are proposed to be listed for the proposed Offer.

The following details about us may be included in the Offer Documents:

Desai & Diwanji

Forbes Building, 4th floor,
Charanjit Rai Marg,
Fort, Mumbai 400 001
Maharashtra, India
Tel: +91 22 4560 1000

We hereby authorise you to deliver this letter of consent to the SEBI, the Stock Exchanges where the Equity Shares are proposed to be listed pursuant to Section 26 of the Companies Act, 2013, as amended, and any other regulatory authority as may be required.

We undertake to update you of any change in the above-mentioned disclosures until the Equity Shares of the Company issued, pursuant to the Offer, are listed and commence trading on the Stock Exchanges. In the absence of any such communication from us, the above information

should be considered as updated information until the Equity Shares of the Company commence trading on the Stock Exchanges, pursuant to the Offer.

All capitalized terms not defined hereinabove shall have the same meaning as defined in the Offer Documents.

Yours Sincerely,

For **Desai and Diwanji**

A handwritten signature in black ink, appearing to read 'S. Desai', is written over a light gray grid background.

Partner

Date: June 21, 2024

To:

**The Board of Directors,
Enviro Infra Engineers Limited**
Unit No. 201, Second Floor
Plot No. B CSC/OCF -01, RG Metro Arcade
Sector – 11, Rohini, North West
Delhi – 110085, India.

Dear Sirs,

Re: Proposed initial public offering of equity shares of face value of Rs. 10 each (the “Equity Shares”) of Enviro Infra Engineers Limited (the “Company (the “Issue” or “IPO”)

Sub: Consent Letter from the Registrar to the IPO

We give our consent to act as Registrar to the IPO and to our name and following details, as required, being inserted as Registrar to the IPO in the Draft Red Herring Prospectus intended to be filed by the Company with the Securities and Exchange Board of India, (“SEBI”), and the relevant stock exchanges, and the Red Herring Prospectus and the Prospectus intended to be filed by the Company with SEBI, the relevant stock exchanges and the Registrar of Companies, (“RoC”), with respect to the said IPO:

| | | |
|----------------------------------|---|---|
| Logo | : |  |
| Name | : | Bigshare Services Private Limited |
| Address | : | S6-2, 6th Pinnacle Business Park, Mahakali Caves Road, next to Ahura Centre, Andheri East, Mumbai- 400093, Maharashtra, India |
| Telephone Number | : | +91 22 6263 8200 |
| Fax Number | : | +91 22 6263 8299 |
| E-mail Id | : | ipo@bigshareonline.com |
| Investor grievance e-mail | : | investor@bigshareonline.com |
| Website | : | www.bigshareonline.com |
| Contact Person | : | Mr. Babu Rapheal C. |
| SEBI Registration Number | : | INR000001385 |

We confirm that we are registered with SEBI as a Category 1, Registrar and Transfer Agent and as on date our registration is valid. We also confirm that as on date, we have not been prohibited by SEBI to act as an intermediary in a capital market issue. We further confirm that we have not been debarred from functioning by any regulatory authority. The copy of our registration certificate is enclosed as **Annexure A**.



CIN : U99999MH1994PTC076534



Bigshare Services Pvt. Ltd.

We authorise you to deliver a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, SEBI, the relevant stock exchange or any other regulatory authority.

We confirm that any changes to the above will immediately be intimated to the Book Running Lead Manager to the IPO, till the date on which the securities of the Company to be issued pursuant to the IPO, start trading on the relevant stock exchange/s. In the absence of any communication from us, you may assume that there is no change in respect of the matters covered in this certificate.

This certificate may be relied upon by the Book Running Lead Manager to the Issue, the Legal Advisor to the Issue. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the IPO related offer documents.

For and on behalf of Bigshare Services Pvt Ltd

Babu Rapheal C.
Dy. General Manager

Cc:

The Book Running Lead Manager ("BRLM")

Hem Securities Limited

904, A Wing, Naman Midtown, S B Marg
Lower Parel, Mumbai – 400 013
Maharashtra, India.

CIN : U99999MH1994PTC076534



Bigshare Services Pvt. Ltd.

Date: June 21, 2024

To:

**The Board of Directors,
Enviro Infra Engineers Limited**
Unit No. 201, Second Floor
Plot No. B CSC/OCF -01, RG Metro Arcade
Sector – 11, Rohini, North West
Delhi – 110085, India.

Dear Sirs,

Re: Proposed initial public offering of equity shares of face value of Rs. 10each (the “Equity Shares”) of Enviro Infra Engineers Limited (the “Company”) (the “Issue” or “IPO”)

Sub: Certificate to SEBI

We hereby certify the following information of Bigshare Services Pvt Ltd as true and correct:

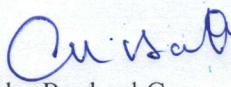
| | |
|---|----------------------------|
| Registration Number | INR000001385 |
| Date of registration/ Renewal of registration | April 09, 2013 |
| Date of expiry of registration | No. Permanent Registration |
| If applied for renewal, date of application | No |
| Any communication from SEBI prohibiting the entity from acting as the Registrar | No |
| Any enquiry/ investigation being conducted by SEBI | No |

We confirm that any changes to the above will immediately be intimated to the Company, till the date on which the securities of the Company to be issued pursuant to the IPO, start trading on the relevant stock exchange/s. In the absence of any communication from us, you may assume that there is no change in respect of the matters covered in this certificate.

This certificate may be relied upon by the Book Running Lead Manager to the Issue, the Legal Advisor to the Issue. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the IPO related offer documents.

Yours faithfully,

For and on behalf of Bigshare Services Pvt Ltd


Babu Rapheal C.
Dy. General Manager



Cc:

The Book Running Lead Manager (“BRLM”)

Hem Securities Limited
904, A Wing, Naman Midtown, S B Marg
Lower Parel, Mumbai – 400 013
Maharashtra, India.

CIN : U99999MH1994PTC076534

To,

The Board of Directors,
Enviro Infra Engineers Limited
Unit No.201, R.G. Metro Arcade
Sector -11, Rohini, Delhi-110085

AND

Hem Securities Limited
904, A Wing, 9th Floor, Naman Midtown
Senapati Bapat Marg, Prabhadevi Station,
Lower Parel, Mumbai-400013

(Hem Securities Limited referred to as the "Book Running Lead Manager" or the "BRLM")

Re: Proposed Initial public offering of equity shares of face value of Rs. 10 each ("Equity Shares" and such initial public offer, an "IPO" or "Issue") of Enviro Infra Engineers Limited (the "Company").

We, Axis Bank Limited, do hereby consent to act as the Escrow Collection Banks/Refund Banks/ Sponsor Bank and Banker to the Offer to the inclusion of our name and details mentioned herein being inserted as an Escrow Collection Banks/ Refund Banks/ Sponsor Bank and Banker to the Offer in the red herring prospectus ("RHP") and the prospectus ("Prospectus") intended to be filed with the Registrar of Companies, Delhi ("RoC") and thereafter to be filed with the Securities and Exchange Board of India (the "SEBI") and the stock exchanges where the Equity Shares are proposed to be listed (the "Stock Exchanges"), as well as in any other documents including publicity material, research reports, presentations or press releases, which the Company intends to issue in relation to the Offer (the "Offer Documents").

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Offer. The following details with respect to us may be disclosed in the Offer Documents:

Name: AXIS BANK LIMITED

Address:Address: Axis House", 6th Floor, C-2, Wadia International Centre,. Pandurang Budhkar Marg, Worli, Mumbai - 400 025

Telephone Number: 022 24253672

Email: vishal.lade@axisbank.com

Website: www.axisbank.com

Contact Person: Vishal M Lade

SEBI Registration Number: INBI00000017

CIN: L65110GJ1993PLC020769

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues. We have also not been debarred from functioning by any regulatory authority.

We further confirm that the above information in relation to us is true, correct, accurate, complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the Company, book running lead manager to the Issue ("BRLM") until the date when the Equity Shares that are allowed



and transferred in the Issue, commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLM and the legal counsel, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter, including any annexures, hereto is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM and the legal counsel in relation to the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents.

Yours faithfully,

For and on behalf of Axis Bank Limited

Authorized signatory

Name: Jyoti Tone

Date: November 14, 2024

Cc:

BRLM to the Issue

Hem Securities Limited

203, Jaipur Tower,
Opp. A.I.R, M.I. Road,
Jaipur – 302001

Legal Counsel to the Issue

Desai & Diwanji

Lentin Chambers,
Dalal Street,
Fort, Mumbai – 400 001

Encl.: As above


AXIS BANK LTD.
GOREGAON EAST BRANCH
JYOTI TONE, VP/BH
SS No. 32320



Annexure A

| | |
|--|-------------------------|
| 1. Registration Number: | INBI00000017 |
| 2. Date of registration / Renewal of registration: | 14th November 2024 |
| 3. Date of expiry of registration: | Permanent Registration. |
| 4. If applied for renewal, date of application: | NA |
| 5. Any communication from SEBI prohibiting Axis Bank Limited | NA |
| 6. Any enquiry/investigation being conducted by SEBI: | NA |
| 7. Details of any penalty imposed | NA |
| 8. Period up to which registration/renewal fees have been paid | 14th November 2024 |

Mr.
AXIS BANK LTD.
GOREGAON EAST BRANCH
JYOTI TONE, VP / BH
SS No. 32320

निर्गमन बैंककार

प्ररूप ख
FORM-B

BANKERS TO AN ISSUE

भारतीय प्रतिभूति और विनियम बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

(निर्गमन बैंककार) विनियम, 1994

000410

(BANKERS TO AN ISSUE) REGULATIONS, 1994

(विनियम 7)

(Regulation 7)

Regulation 7A

रजिस्ट्रीकरण का प्रमाणपत्र
CERTIFICATE OF REGISTRATION

PERMANENT REGISTRATION

- 9) बोर्ड. भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 के अधीन बनाये गये नियमों और विनियमों के साथ पठित उसकी धारा 12 की उप धारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए,
- 1) In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

AXIS BANK LIMITED
3RD FLOOR, TRISHUL
OPP. SAMRTHESWAR TEMPLE
LAW GARDEN, ELLIS BRIDGE
AHMEDABAD 380 006

को नियमों में, शर्तों के अधीन रहते हुए और विनियमों के अनुसार निर्गमन बैंककार के रूप में रजिस्ट्रीकरण का प्रमाणपत्र इसके द्वारा प्रदान करता है।
as a banker to an issue subject to the conditions in the rules and in accordance with the regulations.

- 2) निर्गमन बैंककार के लिए रजिस्ट्रीकरण कोड है। INBI00000017
- 2) Registration Code for the Banker to an issue is

- 3) जब तक नवीकृत न किया जाए, रजिस्ट्रीकरण का प्रमाणपत्र तक विधिमानी है।
- 3) Unless renewed, the certificate of registration is valid from

3) This Certificate of Registration shall be valid for permanent, unless suspended or cancelled by the Board.



आदेश से
भारतीय प्रतिभूति और विनियम बोर्ड
के लिए और उसकी ओर से
By order

For and on behalf of

Securities and Exchange Board of India

RUCHI CHOJER

प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory

स्थान Place : MUMBAI

तारीख Date : FEBRUARY 6, 2013

To,

The Board of Directors,
Enviro Infra Engineers Limited
Unit No.201, R.G. Metro Arcade
Sector -11, Rohini, Delhi-110085

AND

Hem Securities Limited
203, Jaipur Tower,
Opp. A.I.R, M.I. Road,
Jaipur – 302001

(Hem Securities Limited referred to as the “Book Running Lead Manager” or the “BRLM”)

Re: Proposed Initial public offering of equity shares of face value of Rs. 10 each (“Equity Shares” and such initial public offer, an “IPO” or “Issue”) of Enviro Infra Engineers Limited (the “Company”).

We, HDFC Bank Limited, do hereby consent to act as the Public Offer Account Bank/ Sponsor Bank/ Banker to the Offer and to the inclusion of our name and details mentioned herein being inserted as an Public Offer Account Bank/Sponsor Bank/ Banker to the Offer in the red herring prospectus (“RHP”) and the prospectus (“Prospectus”) intended to be filed with the Registrar of Companies, Delhi (“RoC”) and thereafter to be filed with the Securities and Exchange Board of India (the “SEBI”) and the stock exchanges where the Equity Shares are proposed to be listed (the “Stock Exchanges”), as well as in any other documents including publicity material, research reports, presentations or press releases, which the Company intends to issue in relation to the Offer (the “Offer Documents”).

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Offer. The following details with respect to us may be disclosed in the Offer Documents:

| | |
|---------------------------|---|
| Name | HDFC Bank Limited |
| Address | HDFC Bank Limited, FIG- OPS Department- Lodha, I Think Techno Campus O-3 Level, next to Kanjurmarg, Railway Station, Kanjurmarg (East) Mumbai- 400042 |
| Telephone No | 022-30752927/28/2914 |
| Fax No | 022-25799801 |
| Email ID | siddharth.jadhav@hdfcbank.com,sachin.gawade@hdfcbank.com, eric.bacha@hdfcbank.com,tushar.gavankar@hdfcbank.com, pravin.teli2@hdfcbank.com |
| Website | www.hdfcbank.com |
| Contact Person | Eric Bacha/Sachin Gawade/Pravin Teli/Siddharth Jadhav/Tushar Gavankar |
| SEBI Cert Registration No | INBI00000063 |
| CIN No | L65920MH1994PLC080618 |

www.hdfcbank.com

Regd. Office: HDFC Bank Ltd., HDFC Bank House, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400 013
Corporate Identity No.: L65920MH1994PLC080618





We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues. We have also not been debarred from functioning by any regulatory authority.

We further confirm that the above information in relation to us is true, correct, accurate, complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the Company, book running lead manager to the Issue ("**BRLM**") until the date when the Equity Shares that are allotted and transferred in the Offer, commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLM and the legal counsel, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter, including any annexures, hereto is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM and the legal counsel in relation to the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents.

Yours faithfully,

For and on behalf of HDFC bank Limited



Authorized signatory

Name: Mayuresh Sankhe

Date: November 14, 2024

Cc:

BRLM to the Issue

Hem Securities Limited

904, A Wing, 9th Floor, Naman Midtown
Senapati Bapat Marg, Prabhadevi Station,
Lower Parel, Mumbai-400013

Legal Counsel to the Issue

Desai & Diwanji

Lentin Chambers,
Dalal Street,
Fort, Mumbai – 400 001

Encl.: As above



Annexure A

| | |
|--|-------------------------|
| 1. Registration Number: | INBI00000063 |
| 2. Date of registration / Renewal of registration: | January 31, 2013 |
| 3. Date of expiry of registration: | Permanent Registration. |
| 4. If applied for renewal, date of application: | Not Applicable |
| 5. Any communication from SEBI prohibiting HDFC Bank Ltd | Not Applicable |
| 6. Any enquiry/investigation being conducted by SEBI: | Not Applicable |
| 7. Details of any penalty imposed | Not Applicable |
| 8. Period up to which registration/renewal fees have been paid | January 30, 2025 |



निर्गमन बैंककार

फॉर्म ख
FORM-B

BANKERS TO AN ISSUE

भारतीय प्रतिभूति और विनियम बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

(निर्गमन बैंककार) विनियम, 1994

000408 (BANKERS TO AN ISSUE) REGULATIONS, 1994

(विनियम 7)

(Regulation 7)

Regulation 7A

रजिस्ट्रीकरण का प्रमाणपत्र
CERTIFICATE OF REGISTRATION

PERMANENT REGISTRATION

- 9) बोर्ड, भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 के अधीन बनावे गये नियमों और विनियमों के साथ पठित उसकी धारा 12 की उप धारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए,
1) In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

HDFC BANK LIMITED
HDFC BANK HOUSE
SENAPATI BAPAT MARG
LOWER PAREL
MUMBAI 400 013

का नियमों में, शर्तों के अधीन रहते हुए और विनियमों के अनुसार निर्गमन बैंककार के रूप में रजिस्ट्रीकरण का प्रमाणपत्र इसके द्वारा प्रदान करता है।
as a banker to an issue subject to the conditions in the rules and in accordance with the regulations.

- 1) निर्गमन बैंककार के लिए रजिस्ट्रीकरण कोड है। INBI00000063
Registration Code for the Banker to an issue is

जब तक नवीकृत न किया जाए, रजिस्ट्रीकरण का प्रमाणपत्र
Unless renewed, the certificate of registration is valid from

तक, विधिवान्य है।

- 3) This Certificate of Registration shall be valid for permanent, unless suspended or cancelled by the Board.



आदेश से
भारतीय प्रतिभूति और विनियम बोर्ड
के लिए और उसकी ओर से
By order
For and on behalf of
Securities and Exchange Board of India

RUCHI CHOJER

प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory

1 Place: MUMBAI

ख Date: JANUARY 31, 2013

श्रील - Bombay



We understand your world

Consent Letter

HDFC Bank Ltd.

Vatika Atrium A-Block Golf Course
Road Sector-53 Gurgaon Haryana -
122002

Date: 14/03/2024

To,

The Board of Directors,
Enviro Infra Engineers Limited
Unit No 201, Second Floor, Plot No B CSC/OCF-01,
RG Metro Arcade, Sector-11, Rohini,
Delhi North West, Delhi 110085 India.

Dear Sir(s),

Sub: Proposed initial public offering ("Offer") of equity shares of Enviro Infra Engineers Limited ("Offer").

We, [●], consent to our name and the details mentioned herein being inserted as a 'Banker to the Company' in the draft red herring prospectus ("DRHP") intended to be filed by the Company with the Securities and Exchange Board of India (the "SEBI") and any relevant stock exchange(s) where the equity shares of the Company ("Equity Shares") are proposed to be listed (the "Stock Exchanges") and the red herring prospectus ("RHP") and the prospectus ("Prospectus") intended to be filed by the Company with the Registrar of Companies, Delhi ("RoC") and thereafter filed with the SEBI and the Stock Exchanges, as well as in other documents issued by the Company in relation to the Offer (the "Offer Documents").

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the book running lead manager appointed in connection with the Offer ("BRLM"). The following details with respect to us may be disclosed in the Offer Documents:

Details of the Banker to the Company:

| | |
|-----------------|--|
| Name: | HDFC Bank Limited |
| Address: | Vatika Atrium, 3rd Floor, A Block, Golf Course Road, Gurgaon, Haryana - 122002 |
| Telephone: | 9811832111 |
| Fax: | NA |
| Email id: | chandra.sekhar@hdfcbank.com |
| Contact Person: | Chandra Sekhar Rath |
| Designation | Relationship Manager |

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well informed decision.

We authorise you to deliver this letter of consent to SEBI, Registrar of Companies, the Stock Exchanges and any other regulatory or statutory authority as required by law.

www.hdfcbank.com

We also agree to keep strictly confidential, until such time as the proposed transaction is publicly announced by the Company in the form of a press release, (i) the nature and scope of this transaction; and (ii) our knowledge of the proposed transaction of the Company.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

This letter can be relied on by the Lead Manager and the Registrar in relation to the Issue. We confirm that we will immediately inform you and the Lead Manager, appointed as such for the purpose of the Issue, in writing, of any change to the above information until the receipt of the listing and trading approval from the Stock Exchange of the Equity Shares offered in this Issue and commencement of the trading on the Stock Exchange.

In the absence of any such communication, the above information should be taken as updated information.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Thanking you,

Yours faithfully,

For HDFC Bank


Authorised Signatory*



CIB/AJ/EIEL/Consent/2/2024

16th April, 2024

Consent Letter

To,
The Board of Directors,
Enviro Infra Engineers Limited
Unit No 201, Second Floor, Plot No B CSC/OCF-01,
RG Metro Arcade, Sector-11, Rohini,
Delhi North West, Delhi 110085 India.

Dear Sir(s),

Sub: Proposed initial public offering ("Offer") of equity shares of Enviro Infra Engineers Limited ("Offer").

We, the undersigned, consent to our name and the details mentioned herein being inserted as a 'Banker to the Company' in the draft red herring prospectus ("DRHP") intended to be filed by the Company with the Securities and Exchange Board of India (the "SEBI") and any relevant stock exchange(s) where the equity shares of the Company ("Equity Shares") are proposed to be listed (the "Stock Exchanges") and the red herring prospectus ("RHP") and the prospectus ("Prospectus") intended to be filed by the Company with the Registrar of Companies, Delhi ("RoC") and thereafter filed with the SEBI and the Stock Exchanges, as well as in other documents issued by the Company in relation to the Offer (the "Offer Documents").

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the book running lead manager appointed in connection with the Offer ("BRLM"). The following details with respect to us may be disclosed in the Offer Documents:

Details of the Banker to the Company:

| | |
|------------------------|--|
| Name: | Federal Bank |
| Address: | Branch: D 15, Ground Floor, Prashant Vihar, Sector 14, Rohini, New Delhi, 110085 |
| Telephone: | +91 9888271216 |
| Fax: | - |
| Email id: | anuragjohari@federalbank.co.in |
| Contact Person: | Mr. Anurag Johari |
| Designation | Relationship Manager |

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well informed decision.

We authorise you to deliver this letter of consent to SEBI, Registrar of Companies, the Stock Exchanges and any other regulatory or statutory authority as required by law.

We also agree to keep strictly confidential, until such time as the proposed transaction is publicly announced by the Company in the form of a press release, (i) the nature and scope of this transaction; and (ii) our knowledge of the proposed transaction of the Company.

We also consent to the inclusion of this letter as a part of “Material Contracts and Documents for Inspection” in connection with this Offer, which will be available for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

This letter can be relied on by the Lead Manager and the Registrar in relation to the Issue. We confirm that we will immediately inform you and the Lead Manager, appointed as such for the purpose of the Issue, in writing, of any change to the above information until the receipt of the listing and trading approval from the Stock Exchange of the Equity Shares offered in this Issue and commencement of the trading on the Stock Exchange.

In the absence of any such communication, the above information should be taken as updated information.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Thanking you,

Yours faithfully,

For Federal Bank



Authorised Signatory

IndusInd Bank

Consent Letter

Date: March 07th, 2024

To,

The Board of Directors,
Enviro Infra Engineers Limited
 Unit No 201, Second Floor, Plot No B CSC/OCF-01,
 RG Metro Arcade, Sector-11, Rohini,
 Delhi North West, Delhi 110085 India.

Dear Sir(s),

Sub: Proposed initial public offering ("Offer") of equity shares of Enviro Infra Engineers Limited ("Offer").

We, the undersigned, consent to our name and the details mentioned herein being inserted as a 'Banker to the Company' in the draft red herring prospectus ("DRHP") intended to be filed by the Company with the Securities and Exchange Board of India (the "SEBI") and any relevant stock exchange(s) where the equity shares of the Company ("Equity Shares") are proposed to be listed (the "Stock Exchanges") and the red herring prospectus ("RHP") and the prospectus ("Prospectus") intended to be filed by the Company with the Registrar of Companies, Delhi ("RoC") and thereafter filed with the SEBI and the Stock Exchanges, as well as in other documents issued by the Company in relation to the Offer (the "Offer Documents").

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the book running lead manager appointed in connection with the Offer ("BRLM"). The following details with respect to us may be disclosed in the Offer Documents:

Details of the Banker to the Company:

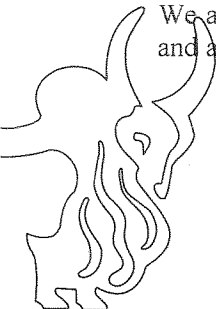
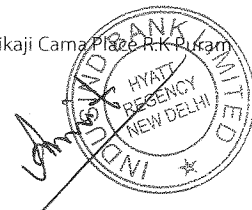
| | |
|------------------------|--|
| Name: | IndusInd Bank |
| Address: | 9th Floor, New Tower, Hyatt Regency Complex, Block A, District Centre, Bhikaji Cama Place, R K Puram, New Delhi - 66 |
| Telephone: | +91 9873716648 |
| Fax: | NA |
| Email id: | Amit.Malhotra@indusind.com |
| Contact Person: | Mr. Amit Malhotra |
| Designation | Regional Head |

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well informed decision.

We authorise you to deliver this letter of consent to SEBI, Registrar of Companies, the Stock Exchanges and any other regulatory or statutory authority as required by law.

Hyatt Zonal Office : IndusInd Bank Limited, Hyatt regency complex block A District Centre Bhikaji Cama Place R K Puram New Delhi 110066. Tel : (11) 42505100.

Regd. Office : 2401, Gen. Thimmayya Rd. (Cantoment), Pune - 411 001. India.
 Tel.: (020) 26343201 Fax: (020) 2634 3241 Visit us at www.indusind.com
CIN : L65191PN1994PLC076333



We also agree to keep strictly confidential, until such time as the proposed transaction is publicly announced by the Company in the form of a press release, (i) the nature and scope of this transaction; and (ii) our knowledge of the proposed transaction of the Company.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

This letter can be relied on by the Lead Manager and the Registrar in relation to the Issue. We confirm that we will immediately inform you and the Lead Manager, appointed as such for the purpose of the Issue, in writing, of any change to the above information until the receipt of the listing and trading approval from the Stock Exchange of the Equity Shares offered in this Issue and commencement of the trading on the Stock Exchange.

In the absence of any such communication, the above information should be taken as updated information.

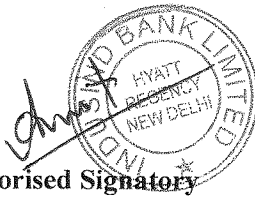
All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Thanking you,

Yours faithfully,

For Indusind Bank

Authorised Signatory





Kotak Mahindra Bank

Consent Letter

Date: 10-April-2024

To,

The Board of Directors,
Enviro Infra Engineers Limited
Unit No 201, Second Floor, Plot No B CSC/OCF-01,
RG Metro Arcade, Sector-11, Rohini,
Delhi North West, Delhi 110085 India.

Dear Sir(s),

Sub: Proposed initial public offering ("Offer") of equity shares of Enviro Infra Engineers Limited ("Offer").

We, **Kotak Mahindra Bank Limited** consent to our name and the details mentioned herein being inserted as a 'Banker to the Company' in the draft red herring prospectus ("**DRHP**") intended to be filed by the Company with the Securities and Exchange Board of India (the "**SEBI**") and any relevant stock exchange(s) where the equity shares of the Company ("**Equity Shares**") are proposed to be listed (the "**Stock Exchanges**") and the red herring prospectus ("**RHP**") and the prospectus ("Prospectus") intended to be filed by the Company with the Registrar of Companies, Delhi ("**RoC**") and thereafter filed with the SEBI and the Stock Exchanges, as well as in other documents issued by the Company in relation to the Offer (the "**Offer Documents**").

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the book running lead manager appointed in connection with the Offer ("**BRLM**"). The following details with respect to us may be disclosed in the Offer Documents:

Details of the Banker to the Company:

| | |
|------------------------|---|
| Name: | Kotak Mahindra Bank Limited |
| Address: | 1/11 , 1 st Floor East Patel Nagar - Opp Metro Pillar No -175, New Delhi - 110008 |
| Telephone: | 8595205650 |
| Fax: | NA |
| Email id: | Satpal.b@kotak.com |
| Contact Person: | Mr. Satpal Bharti |
| Designation | Relationship Manager |

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well informed decision.

We authorise you to deliver this letter of consent to SEBI, Registrar of Companies, the Stock Exchanges and any other regulatory or statutory authority as required by law.

Kotak Mahindra Bank Ltd.
CIN: L65110MH1985PLC038137

1/11, 1st Floor
East Patel Nagar
New Delhi - 110 008

T +91 11 45056125
www.kotak.com

Registered Office:
27 BKC, C 27, G Block,
Bandra Kurla Complex,
Bandra (E), Mumbai 400051,
Maharashtra, India.



Kotak Mahindra Bank

We also agree to keep strictly confidential, until such time as the proposed transaction is publicly announced by the Company in the form of a press release, (i) the nature and scope of this transaction; and (ii) our knowledge of the proposed transaction of the Company.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

This letter can be relied on by the Lead Manager and the Registrar in relation to the Issue. We confirm that we will immediately inform you and the Lead Manager, appointed as such for the purpose of the Issue, in writing, of any change to the above information until the receipt of the listing and trading approval from the Stock Exchange of the Equity Shares offered in this Issue and commencement of the trading on the Stock Exchange.

In the absence of any such communication, the above information should be taken as updated information.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Thanking you,

Yours faithfully,

For Kotak Mahindra Bank Limited

P. Bhadeep 89
137623

Authorised Signatory

Consent Letter

Date: March 29th, 2024

To,

The Board of Directors,
Enviro Infra Engineers Limited
Unit No 201, Second Floor, Plot No B CSC/OCF-01,
RG Metro Arcade, Sector-11, Rohini,
Delhi North West, Delhi 110085 India.

Dear Sir(s),

Sub: Proposed initial public offering ("Offer") of equity shares of Enviro Infra Engineers Limited ("Offer").

We, the undersigned, consent to our name and the details mentioned herein being inserted as a 'Banker to the Company' in the draft red herring prospectus ("DRHP") intended to be filed by the Company with the Securities and Exchange Board of India (the "SEBI") and any relevant stock exchange(s) where the equity shares of the Company ("Equity Shares") are proposed to be listed (the "Stock Exchanges") and the red herring prospectus ("RHP") and the prospectus ("Prospectus") intended to be filed by the Company with the Registrar of Companies, Delhi ("RoC") and thereafter filed with the SEBI and the Stock Exchanges, as well as in other documents issued by the Company in relation to the Offer (the "Offer Documents").

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the book running lead manager appointed in connection with the Offer ("BRLM"). The following details with respect to us may be disclosed in the Offer Documents:

Details of the Banker to the Company:

| | |
|------------------------|--|
| Name: | ICICI Bank |
| Address: | H-3/224, UGF, Rohini Sector - 18, Rohini New Delhi - 110085 |
| Telephone: | +91 88263 93699 |
| Fax: | NA |
| Email id: | shilpi.g@icicibank.com |
| Contact Person: | Ms. Shilpi Garg |
| Designation | Regional Head |

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well informed decision.

We authorise you to deliver this letter of consent to SEBI, Registrar of Companies, the Stock Exchanges and any other regulatory or statutory authority as required by law.

We also agree to keep strictly confidential, until such time as the proposed transaction is publicly announced by the Company in the form of a press release, (i) the nature and scope of this transaction; and (ii) our knowledge of the proposed transaction of the Company.

ICICI Bank Limited

ICICI Bank Tower,
Bandra-Kurla Complex,
Mumbai - 400 051, India.

Website www.icicibank.com
CIN : L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chakli Circle,
Old Padra Road, Vadodara 390 007, India.
Corp. Office : ICICI Bank Towers, Bandra-Kurla
Complex, Mumbai 400051, India.



We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

This letter can be relied on by the Lead Manager and the Registrar in relation to the Issue. We confirm that we will immediately inform you and the Lead Manager, appointed as such for the purpose of the Issue, in writing, of any change to the above information until the receipt of the listing and trading approval from the Stock Exchange of the Equity Shares offered in this Issue and commencement of the trading on the Stock Exchange.

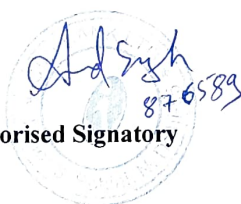
In the absence of any such communication, the above information should be taken as updated information.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Thanking you,

Yours faithfully,

For ICICI Bank


Authorised Signatory

Consent Letter

Date: March 27, 2024

To,

The Board of Directors,
Enviro Infra Engineers Limited
Unit No 201, Second Floor, Plot No B CSC/OCF-01,
RG Metro Arcade, Sector-11, Rohini,
Delhi North West, Delhi 110085 India.

Dear Sir(s),

Sub: Proposed initial public offering ("Offer") of equity shares of Enviro Infra Engineers Limited ("Offer").

We, Yes Bank Ltd, consent to our name and the details mentioned herein being inserted as a 'Banker to the Company' in the draft red herring prospectus ("DRHP") intended to be filed by the Company with the Securities and Exchange Board of India (the "SEBI") and any relevant stock exchange(s) where the equity shares of the Company ("Equity Shares") are proposed to be listed (the "Stock Exchanges") and the red herring prospectus ("RHP") and the prospectus ("Prospectus") intended to be filed by the Company with the Registrar of Companies, Delhi ("RoC") and thereafter filed with the SEBI and the Stock Exchanges, as well as in other documents issued by the Company in relation to the Offer (the "Offer Documents").

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the book running lead manager appointed in connection with the Offer ("BRLM"). The following details with respect to us may be disclosed in the Offer Documents:

Details of the Banker to the Company:

| | |
|------------------------|--|
| Name: | Yes Bank |
| Address: | Max Towers, 4th Floor, Sector 16 B, Noida - 201301 |
| Telephone: | +91 9988190508 |
| Fax: | NA |
| Email id: | tanuj.relhan1@yesbank.in |
| Contact Person: | Mr. Tanuj Relhan |
| Designation | Executive Vice President |

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well informed decision.

We authorise you to deliver this letter of consent to SEBI, Registrar of Companies, the Stock Exchanges and any other regulatory or statutory authority as required by law.

We also agree to keep strictly confidential, until such time as the proposed transaction is publicly announced by the Company in the form of a press release, (i) the nature and scope of this transaction; and (ii) our knowledge of the proposed transaction of the Company.

SMS "Help" space <CUST ID>
to +91 95522 20020

Email us at yes touch@yesbank.in

CIN: L65190MH2003PLC143249

YES TOUCH PhoneBanking Number:

1800 1200 (Toll Free for Mobile & Landlines in India)

+91 22 5079 5101 (When calling from Outside India)

Toll Free number from **USA: 18333800149**

Canada: 18334910559 | UK: 8000489153 | UAE: 800035702510

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

This letter can be relied on by the Lead Manager and the Registrar in relation to the Issue. We confirm that we will immediately inform you and the Lead Manager, appointed as such for the purpose of the Issue, in writing, of any change to the above information until the receipt of the listing and trading approval from the Stock Exchange of the Equity Shares offered in this Issue and commencement of the trading on the Stock Exchange.

In the absence of any such communication, the above information should be taken as updated information.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Thanking you,

Yours faithfully,

For Yes Bank



Authorised Signatory

SMS "Help" space <CUST ID>
to **+91 95522 20020**

Email us at **yes touch@yesbank.in**

CIN: L65190MH2003PLC143249

YES TOUCH PhoneBanking Number:

1800 1200 (Toll Free for Mobile & Landlines in India)

+91 22 5079 5101 (When calling from Outside India)

Toll Free number from **USA: 18333800149**

Canada: 18334910559 | UK: 8000489153 | UAE: 800035702510

Corporate & Registered office: YES BANK Limited, YES BANK House, Off Western Express Highway,
Santacruz (E), Mumbai - 400055 | www.yesbank.in

MCC New Delhi 1
P9/90, Connaught Place, New Delhi- 110001
Email- clpca9@pnb.co.in

Consent Letter

Date: 10/05/2024

To,

The Board of Directors,
Enviro Infra Engineers Limited
Unit No 201, Second Floor, Plot No B CSC/OCF-01,
RG Metro Arcade, Sector-11, Rohini,
Delhi North West, Delhi 110085 India.

Dear Sir,

Sub: Proposed initial public offering ("Offer") of equity shares of Enviro Infra Engineers Limited ("Offer").

We, the undersigned, consent to our name and the details mentioned herein being inserted as a 'Banker to the Company' in the draft red herring prospectus ("DRHP") intended to be filed by the Company with the Securities and Exchange Board of India (the "SEBI") and any relevant stock exchange(s) where the equity shares of the Company ("Equity Shares") are proposed to be listed (the "Stock Exchanges") and the red herring prospectus ("RHP") and the prospectus ("Prospectus") intended to be filed by the Company with the Registrar of Companies, Delhi ("RoC") and thereafter filed with the SEBI and the Stock Exchanges, as well as in other documents issued by the Company in relation to the Offer (the "Offer Documents").

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the book running lead manager appointed in connection with the Offer ("BRLM"). The following details with respect to us may be disclosed in the Offer Documents:

Details of the Banker to the Company:

| | |
|------------------------|--|
| Name: | Punjab National Bank |
| Address: | Mid Corporate Center P-9/90, Connaught Place, New Delhi – 110001 |
| Telephone: | 8811046090 |
| Fax: | NA |
| Email id: | clpca9@pnb.co.in |
| Contact Person: | Mr. Abhishek Soni |
| Designation | Chief Manager |

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well informed decision.



MCC New Delhi 1
P9/90, Connaught Place, New Delhi- 110001
Email- clpca9@pnb.co.in

We authorise you to deliver this letter of consent to SEBI, Registrar of Companies, the Stock Exchanges and any other regulatory or statutory authority as required by law.

We also agree to keep strictly confidential, until such time as the proposed transaction is publicly announced by the Company in the form of a press release, (i) the nature and scope of this transaction; and (ii) our knowledge of the proposed transaction of the Company.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

This letter can be relied on by the Lead Manager and the Registrar in relation to the Issue. We confirm that we will immediately inform you and the Lead Manager, appointed as such for the purpose of the Issue, in writing, of any change to the above information until the receipt of the listing and trading approval from the Stock Exchange of the Equity Shares offered in this Issue and commencement of the trading on the Stock Exchange.

In the absence of any such communication, the above information should be taken as updated information.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Thanking you,

Yours faithfully,

For Punjab National Bank



Authorised Signatory



Consent Letter

To,

The Board of Directors,
Enviro Infra Engineers Limited
Unit No 201, Second Floor, Plot No B CSC/OCF-01,
RG Metro Arcade, Sector-11, Rohini,
Delhi North West, Delhi 110085 India.

Dear Sir(s),

Sub: Proposed initial public offering (“Offer”) of equity shares of Enviro Infra Engineers Limited (“Offer”).

We, the undersigned, consent to our name and the details mentioned herein being inserted as a ‘Banker to the Company’ in the draft red herring prospectus (“**DRHP**”) intended to be filed by the Company with the Securities and Exchange Board of India (the “**SEBI**”) and any relevant stock exchange(s) where the equity shares of the Company (“**Equity Shares**”) are proposed to be listed (the “**Stock Exchanges**”) and the red herring prospectus (“**RHP**”) and the prospectus (“**Prospectus**”) intended to be filed by the Company with the Registrar of Companies, Delhi (“**RoC**”) and thereafter filed with the SEBI and the Stock Exchanges, as well as in other documents issued by the Company in relation to the Offer (the “**Offer Documents**”).

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the book running lead manager appointed in connection with the Offer (“**BRLM**”). The following details with respect to us may be disclosed in the Offer Documents:

Details of the Banker to the Company:

| | |
|------------------------|--|
| Name: | Axis Bank |
| Address: | Corporate Banking Branch, 3rd Floor ,Plot No -25 , Pusa Road Karol Bagh New Delhi -110005 |
| Telephone: | +91 9999385690 |
| Fax: | NA |
| Email id: | Ankush.Bindal@axisbank.com |
| Contact Person: | Mr. Ankush Bindal |
| Designation | Relationship Manager |

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well informed decision.

We authorise you to deliver this letter of consent to SEBI, Registrar of Companies, the Stock Exchanges and any other regulatory or statutory authority as required by law.

We also agree to keep strictly confidential, until such time as the proposed transaction is publicly announced by the Company in the form of a press release, (i) the nature and scope of this transaction; and (ii) our knowledge of the proposed transaction of the Company.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

This letter can be relied on by the Lead Manager and the Registrar in relation to the Issue. We confirm that we will immediately inform you and the Lead Manager, appointed as such for the purpose of the Issue, in writing, of any change to the above information until the receipt of the listing and trading approval from the Stock Exchange of the Equity Shares offered in this Issue and commencement of the trading on the Stock Exchange.

In the absence of any such communication, the above information should be taken as updated information.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Thanking you,

Yours faithfully,

For Axis Bank

SANTOS Digitally signed
by SANTOSH
H KUMAR KUMAR SINGH
SINGH Date: 2024.03.23
 11:34:09 +05'30'

Authorised Signatory

PIYUSH JAIN
WZ-102, Rishi Nagar, Rani Bagh, New Delhi - 110034
T:011-40591549 E: cs@eiepl.in

Date: 26.06.2024

To,

**The Board of Directors,
Enviro Infra Engineers Limited**

Unit No 201, Second Floor, Plot No. B, CSC/OCF-01,
RG Metro Arcade, Sector -11, Rohini,
Delhi North West 110085, India

AND

Hem Securities Limited

203, Jaipur Tower,
Opp. A.I.R, M.I. Road,
Jaipur – 302001

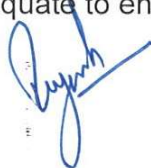
(**Hem Securities Limited** referred to as the "**Book Running Lead Manager**" or the "**BRLM**")

Re: Proposed Initial public offering of equity shares of face value of Rs. 10 each ("Equity Shares" and such initial public offer, an "IPO" or "Issue") of Enviro Infra Engineers Limited (the "Company").

I, Piyush Jain hereby give my consent to my name being included as Company Secretary & Compliance Officer of the Company along with my qualifications, work experience and any other information as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended in the Draft Red Herring Prospectus ("**DRHP**") intended to be filed by the Company with the Securities and Exchange Board of India (the "**SEBI**") and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the "**Stock Exchanges**") and the Red Herring Prospectus ("**RHP**") and the Prospectus ("**Prospectus**") intended to be filed with the Registrar of Companies, Delhi ("**RoC**") and thereafter filed with the SEBI and the Stock Exchanges, as well as in other documents in relation to the Offer (the "**Offer Documents**").

I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Offer.

I further confirm that the above information in relation to me is true, correct, accurate, complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

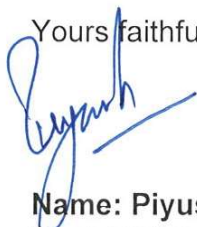


I confirm that I will immediately communicate any changes in writing in the above information to the Company, book running lead manager to the Offer ("**BRLM**") until the date when the Equity Shares that are allotted and transferred in the Offer, commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLM and the legal counsel, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM and the legal counsel in relation to the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,



Name: Piyush Jain

Designation: Company Secretary & Compliance Officer

Cc:

BRLM to the Offer

Hem Securities Limited

904, A Wing, 9th Floor, Naman Midtown
Senapati Bapat Marg, Prabhadevi Station,
Lower Parel, Mumbai-400013

Legal Counsel to the Offer

Desai & Diwanji

Lentin Chambers,
Dalal Street,
Fort, Mumbai – 400 001

SUNIL CHAUHAN
B-5/13, FIRST FLOOR, SECTOR- 17, ROHINI
NEW DELHI - 110089
T:011-40591549 E: sunilchauhan@eiepl.in

Date: 26.06.2024

To,

The Board of Directors,
Enviro Infra Engineers Limited
Unit No 201, Second Floor, Plot No. B, CSC/OCF-01,
RG Metro Arcade, Sector -11, Rohini,
Delhi North West 110085, India

AND

Hem Securities Limited
203, Jaipur Tower,
Opp. A.I.R, M.I. Road,
Jaipur – 302001

(Hem Securities Limited referred to as the “**Book Running Lead Manager**” or the “**BRLM**”)

Re: Proposed Initial public offering of equity shares of face value of Rs. 10 each (“Equity Shares” and such initial public offer, an “IPO” or “Issue”) of Enviro Infra Engineers Limited (the “Company”).

I, Sunil Chauhan hereby give my consent to my name being included as Chief Financial Officer of the Company along with my qualifications, work experience and any other information as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended in the Draft Red Herring Prospectus (“**DRHP**”) intended to be filed by the Company with the Securities and Exchange Board of India (the “**SEBI**”) and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the “**Stock Exchanges**”) and the Red Herring Prospectus (“**RHP**”) and the Prospectus (“**Prospectus**”) intended to be filed with the Registrar of Companies, Delhi (“**RoC**”) and thereafter filed with the SEBI and the Stock Exchanges, as well as in other documents in relation to the Offer (the “**Offer Documents**”).

I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Offer.



I further confirm that the above information in relation to me is true, correct, accurate, complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

I confirm that I will immediately communicate any changes in writing in the above information to the Company, book running lead manager to the Offer ("**BRLM**") until the date when the Equity Shares that are allotted and transferred in the Offer, commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLM and the legal counsel, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM and the legal counsel in relation to the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,



Name: Sunil Chauhan
Designation: Chief Financial Officer

Cc:

BRLM to the Offer

Hem Securities Limited
904, A Wing, 9th Floor, Naman Midtown
Senapati Bapat Marg, Prabhadevi Station,
Lower Parel, Mumbai-400013

Legal Counsel to the Offer

Desai & Diwanji
Lentin Chambers,
Dalal Street,
Fort, Mumbai – 400 001